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### HOMEOPATHY INTAKE FORM

Today's Date: \_\_\_\_\_  
Client's Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Birthday: \_\_\_\_\_ Age: \_\_\_\_\_  Female  Male  
Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Weight 1 year ago: \_\_\_\_\_

Address: \_\_\_\_\_  
Email: \_\_\_\_\_  
Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

If someone other than the client is responsible for payment, please complete the following:

Name of responsible party: \_\_\_\_\_  
Relationship to patient: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Email: \_\_\_\_\_

Emergency Contact Person: \_\_\_\_\_ Phone: \_\_\_\_\_  
Relationship: \_\_\_\_\_

When did you last go to a doctor's office, clinic, or hospital? What was the reason?  
\_\_\_\_\_

Are you currently under any physician(s) care?  Yes  No  
If yes, physician name(s): \_\_\_\_\_  
For what condition(s)? \_\_\_\_\_

Last blood work? \_\_\_\_\_  
X-rays, CT scans, MRI? \_\_\_\_\_  
Other tests? \_\_\_\_\_

### NATUROPATHIC HEALTH CARE SURVEY

On a scale of 0-10 (0=none, 10=lots) how familiar are you with naturopathic medicine?  
\_\_\_\_\_

What types of alternative treatment (ie Chinese Medicine, Herbs, Chiropractic, Massage, Homeopathy, etc.) have you used in the past?  
\_\_\_\_\_

## Instructions for Homeopathic Intake Form

Please answer the questions on the following pages as carefully, thoughtfully, and accurately as possible. Many of the questions may not seem directly related to your problem or main complaint, however, each one may help determine which homeopathic remedy is best suited for you. **All information in this questionnaire is kept confidential.**

The questionnaire is designed to be user friendly. You can answer many of the questions by placing a circle around the appropriate number. For example:

**Which weather conditions are you most troubled by?** Circling a number closer to the clear end means that you are more troubled by clear weather. Circling a number closer to the cloudy end means that you are troubled by cloudy weather.

**Cloudy 1 2 3 4 5 6 7 8 9 10 Clear**

Some questions will ask you to rate how much you are troubled by a single particular symptom or how much of this quality characterizes you in general. Circling number “1” means that you are troubled very little while marking “10” means that you are troubled a lot. For example:

**Do you worry about any of the following?** Circling closer to “10” means that you worry about your health a lot. Circling closer to “1” means that you do not worry about your health.

**1 2 3 4 5 6 7 8 9 10 Health**

Some questions ask you to circle the answer you think best fits you. For example:

**What are your feelings toward disease?**

Optimistic      Doubtful of Recovery      Fearful      Despair of Recovery

Name: \_\_\_\_\_ Date: \_\_\_\_\_

*The following general symptoms pertain to you as a whole person.*

### **WEATHER/TEMPERATURE**

**Which weather conditions are you most troubled by? (1=none, 10=lot)**

Cloudy      1 2 3 4 5 6 7 8 9 10

Wet          1 2 3 4 5 6 7 8 9 10

Dryness     1 2 3 4 5 6 7 8 9 10

Damp        1 2 3 4 5 6 7 8 9 10

Snow        1 2 3 4 5 6 7 8 9 10

Storms      1 2 3 4 5 6 7 8 9 10

Wind        1 2 3 4 5 6 7 8 9 10

Fog          1 2 3 4 5 6 7 8 9 10

Hot Sun     1 2 3 4 5 6 7 8 9 10

**Are you generally:**      Chilly      1 2 3 4 5 6 7 8 9 10      Warm

**Circle which seasons cause you the most trouble?**

Winter                  Spring                  Fall                  Summer

**Are you worse being in the:**

Mountains    1 2 3 4 5 6 7 8 9 10    Seashore

### **ENERGY**

**What times of day are you generally the best (energy, mood, symptoms)?**

\_\_\_\_\_

**What times of day are you generally the worse?** \_\_\_\_\_

**Are you generally sensitive to and/or troubled by:** (1=none, 10-lot)

1 2 3 4 5 6 7 8 9 10 Bright Light

1 2 3 4 5 6 7 8 9 10 Darkness

1 2 3 4 5 6 7 8 9 10 Open Air

1 2 3 4 5 6 7 8 9 10 Stuffy Rooms

1 2 3 4 5 6 7 8 9 10 Tight Clothing

1 2 3 4 5 6 7 8 9 10 Noise

1 2 3 4 5 6 7 8 9 10 Odors

1 2 3 4 5 6 7 8 9 10 Drafts

1 2 3 4 5 6 7 8 9 10 Fever

### **SLEEP**

**Circle those which you experience:**

Tooth Grinding  
Excess Heat  
Snoring

Restlessness  
Excess Cold  
Nightmares

Perspiration  
Talking  
Recurring Dreams

Frequent Urination  
Sleepwalking  
Laughing

**Circle what you prefer:**

Without Covers Partly Covered

Fully Covered (Not including Head)

Fully Covered (Including Head)

Arms or Legs out of the Covers

Without Clothing

With a Fan or Air Blowing on You

With the Window open

Other: \_\_\_\_\_

**What position do you sleep in most often?**

Right Side

On Back

Left Side

On Abdomen

**How much do you perspire?**

Never

1 2 3 4 5 6 7 8 9 10

All the time

**Do you have difficulty waking?**

Never            1 2 3 4 5 6 7 8 9 10            All the time

**Do you wake unrefreshed?**

Never            1 2 3 4 5 6 7 8 9 10            All the time

**FOOD**

**Food Desires and Aversions:**

*In the following questions you are asked how much you desire or are averse to a particular food or taste. Please answer from the point of view of your natural desires, not your knowledge of nutrition. For example, you may never eat fatty meat because this is known to increase cholesterol, however you do love the taste of fat. Answer the question that you like fat.*

**Tastes:** (1=crave, 10=detest)

1 2 3 4 5 6 7 8 9 10 Sweet            1 2 3 4 5 6 7 8 9 10 Spicy (hot)

1 2 3 4 5 6 7 8 9 10 Sour            1 2 3 4 5 6 7 8 9 10 Smoked

1 2 3 4 5 6 7 8 9 10 Salty            1 2 3 4 5 6 7 8 9 10 Juicy

1 2 3 4 5 6 7 8 9 10 Bitter            1 2 3 4 5 6 7 8 9 10 Pungent

**Foods:** (1=crave, 10=detest)

1 2 3 4 5 6 7 8 9 10 Alcohol

1 2 3 4 5 6 7 8 9 10 Apples

1 2 3 4 5 6 7 8 9 10 Bacon

1 2 3 4 5 6 7 8 9 10 Bread alone

1 2 3 4 5 6 7 8 9 10 Bread with butter

1 2 3 4 5 6 7 8 9 10 Cheese

1 2 3 4 5 6 7 8 9 10 Chocolate

1 2 3 4 5 6 7 8 9 10 Coffee

1 2 3 4 5 6 7 8 9 10 Pastries

1 2 3 4 5 6 7 8 9 10 Eggs

1 2 3 4 5 6 7 8 9 10 Fat (meat, chicken, pork, etc.)

1 2 3 4 5 6 7 8 9 10 Fish Fruit Fruit (sour)

1 2 3 4 5 6 7 8 9 10 Grain products (pasta, bread, cereal, etc.)

1 2 3 4 5 6 7 8 9 10 Ham

1 2 3 4 5 6 7 8 9 10 Ice

1 2 3 4 5 6 7 8 9 10 Ice cream

1 2 3 4 5 6 7 8 9 10 Indigestible things (chalk, clay, paper, etc.)

1 2 3 4 5 6 7 8 9 10 Lemonade

1 2 3 4 5 6 7 8 9 10 Meat

1 2 3 4 5 6 7 8 9 10 Milk

1 2 3 4 5 6 7 8 9 10 Nut butters

1 2 3 4 5 6 7 8 9 10 Oysters

1 2 3 4 5 6 7 8 9 10 Pickles

1 2 3 4 5 6 7 8 9 10 Vegetables

1 2 3 4 5 6 7 8 9 10 Vinegar

**Temperature of food. Which do you prefer?**

Warm Food 1 2 3 4 5 6 7 8 9 10 Cold Food

Warm Drinks 1 2 3 4 5 6 7 8 9 10 Cold Drinks

**Do you notice any specific tastes in your mouth (e.g., metallic, bitter, foul, etc.)? -**

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**How thirsty are you generally?**

Not at all 1 2 3 4 5 6 7 8 9 10 Very

**MENTAL and EMOTIONAL**

**Are you?**

Frightened easily 1 2 3 4 5 6 7 8 9 10 Never afraid

Stingy	1 2 3 4 5 6 7 8 9 10	Overly generous
Thrifty	1 2 3 4 5 6 7 8 9 10	Extravagant
Hurried	1 2 3 4 5 6 7 8 9 10	Slow
Messy	1 2 3 4 5 6 7 8 9 10	Fastidious
Calm	1 2 3 4 5 6 7 8 9 10	Restless
Lazy	1 2 3 4 5 6 7 8 9 10	Always busy
Shy	1 2 3 4 5 6 7 8 9 10	Outgoing
Angry	1 2 3 4 5 6 7 8 9 10	Mild mannered
No religiousness	1 2 3 4 5 6 7 8 9 10	Highly religious
Obstinate	1 2 3 4 5 6 7 8 9 10	Yielding
Reckless	1 2 3 4 5 6 7 8 9 10	Coward

**Do you worry about any of the following? (1=least, 10 = most)**

- 1 2 3 4 5 6 7 8 9 10 Creative Activities
- 1 2 3 4 5 6 7 8 9 10 Emotions
- 1 2 3 4 5 6 7 8 9 10 Financial
- 1 2 3 4 5 6 7 8 9 10 Security
- 1 2 3 4 5 6 7 8 9 10 Health
- 1 2 3 4 5 6 7 8 9 10 Mental Functioning
- 1 2 3 4 5 6 7 8 9 10 Morals/past Indiscretions
- 1 2 3 4 5 6 7 8 9 10 Others (family and close friends) well being
- 1 2 3 4 5 6 7 8 9 10 Religion
- 1 2 3 4 5 6 7 8 9 10 Social Life
- 1 2 3 4 5 6 7 8 9 10 Social Position
- 1 2 3 4 5 6 7 8 9 10 The Future

- 1 2 3 4 5 6 7 8 9 10 Work
- 1 2 3 4 5 6 7 8 9 10 Irresolution (Not being able to decide or stick to a decision)
- 1 2 3 4 5 6 7 8 9 10 Capriciousness (Changeable, erratic desires)

## SOCIAL/RELATIONSHIPS

### In regards to being with other people or in company?

Aversion 1 2 3 4 5 6 7 8 9 10 Desire for

### Significant past emotionally traumatic events:

Resolved Grief Dwells on Past Inconsolable Guilt

### Feeling towards people close to you:

Loving Affectionate Indifferent Resentment Hatred

### Feeling toward spouse/lover:

Loving Affectionate Acceptance Dissatisfaction Disappointed  
Indifferent Resentment Hatred

## FEELINGS

### Feeling toward disease/condition?

Optimistic Doubtful of recovery Discouraged  
Fearful Despair of recovery

### Feelings toward life?

Love life Indifferent Bored Weary of life  
Loathing of life Desires death Suicidal thoughts

### How much do you have the following symptoms? (1=never, 10=always)

- 1 2 3 4 5 6 7 8 9 10 Irritability
- 1 2 3 4 5 6 7 8 9 10 Jealousy
- 1 2 3 4 5 6 7 8 9 10 Moody



**Circle which best expresses your general mood.**

Morose      Sad      Apathy/Indifferent      Excitement      Exhilaration

**How do you experience sympathy or consolation?**

Like                      1 2 3 4 5 6 7 8 9 10                      Dislike  
Better from              1 2 3 4 5 6 7 8 9 10                      Worse from

**How are you with the following?**

Aversion to talking    1 2 3 4 5 6 7 8 9 10                      Talkative  
Not trusting              1 2 3 4 5 6 7 8 9 10                      Trusting  
Gullible Suspicious    1 2 3 4 5 6 7 8 9 10                      Suspicious

**How often and easily do you weep?**

Never              1 2 3 4 5 6 7 8 9 10                      Often

**How often do you experience clairvoyance?**

Never              1 2 3 4 5 6 7 8 9 10                      Often

**How is your level of self-confidence?**

Lack of confidence              1 2 3 4 5 6 7 8 9 10                      Pride/Haughty

**How impulsive are you?**

Never              1 2 3 4 5 6 7 8 9 10                      Often

**How afraid are you of the following? (1=never, 10=very, very afraid)**

1 2 3 4 5 6 7 8 9 10                      Animals  
1 2 3 4 5 6 7 8 9 10                      Being alone  
1 2 3 4 5 6 7 8 9 10                      Death  
1 2 3 4 5 6 7 8 9 10                      Relative's Death  
1 2 3 4 5 6 7 8 9 10                      Impending Disease  
1 2 3 4 5 6 7 8 9 10                      Evil  
1 2 3 4 5 6 7 8 9 10                      Failure

- |                      |                            |
|----------------------|----------------------------|
| 1 2 3 4 5 6 7 8 9 10 | Falling                    |
| 1 2 3 4 5 6 7 8 9 10 | Ghosts                     |
| 1 2 3 4 5 6 7 8 9 10 | Heights                    |
| 1 2 3 4 5 6 7 8 9 10 | Insanity                   |
| 1 2 3 4 5 6 7 8 9 10 | Misfortune (bad luck)      |
| 1 2 3 4 5 6 7 8 9 10 | Of a Crowd                 |
| 1 2 3 4 5 6 7 8 9 10 | Robbers/ Intruders         |
| 1 2 3 4 5 6 7 8 9 10 | Snakes                     |
| 1 2 3 4 5 6 7 8 9 10 | Spiders                    |
| 1 2 3 4 5 6 7 8 9 10 | Strangers                  |
| 1 2 3 4 5 6 7 8 9 10 | Having a Stroke            |
| 1 2 3 4 5 6 7 8 9 10 | That something will happen |
| 1 2 3 4 5 6 7 8 9 10 | Darkness                   |
| 1 2 3 4 5 6 7 8 9 10 | Thunderstorms              |
| 1 2 3 4 5 6 7 8 9 10 | Water                      |
| 1 2 3 4 5 6 7 8 9 10 | Wind                       |

**How sensitive are you to any of the following? (1=none, 10=always)**

- |                      |                    |
|----------------------|--------------------|
| 1 2 3 4 5 6 7 8 9 10 | Beauty             |
| 1 2 3 4 5 6 7 8 9 10 | Criticism          |
| 1 2 3 4 5 6 7 8 9 10 | Cruel Stories      |
| 1 2 3 4 5 6 7 8 9 10 | Frightening things |
| 1 2 3 4 5 6 7 8 9 10 | Being made fun of  |
| 1 2 3 4 5 6 7 8 9 10 | Music              |
| 1 2 3 4 5 6 7 8 9 10 | Reprimand          |
| 1 2 3 4 5 6 7 8 9 10 | Rudeness           |

1 2 3 4 5 6 7 8 9 10            The suffering of others

**How do you handle conflict usually?**

Quarrelsome            1 2 3 4 5 6 7 8 9 10            Yielding

**How are you in regard to authority?**

Bossy/Dictatorial      1 2 3 4 5 6 7 8 9 10            Yielding/Fawning

**How critical are you of others?**

Not at All              1 2 3 4 5 6 7 8 9 10            All the Time

**How critical are you of yourself?**

Not at All              1 2 3 4 5 6 7 8 9 10            All the Time

**How honest are you?**

Always Lie              1 2 3 4 5 6 7 8 9 10            Always honest

**How often do you have the following behaviors? (1=never, 10=all time)**

1 2 3 4 5 6 7 8 9 10            Abusiveness

1 2 3 4 5 6 7 8 9 10            Biting

1 2 3 4 5 6 7 8 9 10            Breaks Things

1 2 3 4 5 6 7 8 9 10            Contrary (Opposite to what is logically expected)

1 2 3 4 5 6 7 8 9 10            Cursing

1 2 3 4 5 6 7 8 9 10            Disobedience

1 2 3 4 5 6 7 8 9 10            Insolent (insult, boldly rude)

1 2 3 4 5 6 7 8 9 10            Rage

1 2 3 4 5 6 7 8 9 10            Rudeness

1 2 3 4 5 6 7 8 9 10            Striking others

1 2 3 4 5 6 7 8 9 10            Striking self

1 2 3 4 5 6 7 8 9 10            Violence

## SEX

Please circle the best approximation of your sexual desire. Please circle the level of your desire and not your actual frequency.

Never 1x/year                      1x/3 mo.                      1x/mo.                      2x/mo.                      1x/wk.  
2x/wk.                      4x/wk. 1x/day                      2x/day                      4x/day

**How often do you actually have sex?**

Never 1x/year                      1x/3 mo.                      1x/mo.                      2x/mo.                      1x/wk.                      2x/wk.                      4x/wk.  
1x/day                      2x/day                      4x/day

**What worries or concerns do you have about your sexual life?**

Not enough desire    1 2 3 4 5 6 7 8 9 10    Too much desire

Not enough sex        1 2 3 4 5 6 7 8 9 10    Too much sex

(1=never, 10-always)

1 2 3 4 5 6 7 8 9 10    Lack of enjoyment

1 2 3 4 5 6 7 8 9 10    Difficulty reaching orgasm

1 2 3 4 5 6 7 8 9 10    Impotence

1 2 3 4 5 6 7 8 9 10    Troubling fantasies or thoughts

1 2 3 4 5 6 7 8 9 10    Sexual confidence

1 2 3 4 5 6 7 8 9 10    Unusual sexual practices or desires

*What is most important to you in life? How are these values/goals currently in your life?*

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*What are your top health concerns?*

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Any other comments/concerns?

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## REVIEW of SYSTEMS

**HEAD** (1=never, 10=always)

1 2 3 4 5 6 7 8 9 10 Pain

1 2 3 4 5 6 7 8 9 10 Dizziness

Other: \_\_\_\_\_

**EYES** (1=never, 10=always)

1 2 3 4 5 6 7 8 9 10 Visual disturbances

1 2 3 4 5 6 7 8 9 10 Itching

1 2 3 4 5 6 7 8 9 10 Pain

1 2 3 4 5 6 7 8 9 10 Bright lights

Other: \_\_\_\_\_

**EARS** (1=OK, 10= very bad)

1 2 3 4 5 6 7 8 9 10 Hearing

1 2 3 4 5 6 7 8 9 10 Noise tolerance

Other: \_\_\_\_\_

**NOSE** (1=OK, 10=very bad)

1 2 3 4 5 6 7 8 9 10 Discharge

1 2 3 4 5 6 7 8 9 10 Nose bleeds

1 2 3 4 5 6 7 8 9 10 Allergies

**TEETH**

General status? \_\_\_\_\_

**THROAT** (1=OK, 10=very bad)

1 2 3 4 5 6 7 8 9 10 Inflammation

1 2 3 4 5 6 7 8 9 10 Soreness

Other: \_\_\_\_\_

**MUSCULOSKELETAL** (1=never, 10=always) Are you generally right or left handed?

1 2 3 4 5 6 7 8 9 10 Level of exercise (1=never, 10=lots)

1 2 3 4 5 6 7 8 9 10 Motion (1=like, 10=dislike)

1 2 3 4 5 6 7 8 9 10 Tingling

1 2 3 4 5 6 7 8 9 10 Stiffness

1 2 3 4 5 6 7 8 9 10 Pressure (1=tolerate ok, 10=very uncomfortable)

1 2 3 4 5 6 7 8 9 10 Joints (1=no pain, 10=severe pain)

Where? \_\_\_\_\_

1 2 3 4 5 6 7 8 9 10 Range of Motion (1=full range, 10=severe limitations)

Where? \_\_\_\_\_

Do you have any particular patterns of motion that you continually repeat?

\_\_\_\_\_

**RESPIRATORY/CARDIOVASCULAR**

1 2 3 4 5 6 7 8 9 10 Shortness of breath

1 2 3 4 5 6 7 8 9 10 Palpitations

1 2 3 4 5 6 7 8 9 10 Chest Tightness

1 2 3 4 5 6 7 8 9 10 Cough

1 2 3 4 5 6 7 8 9 10 Asthma

Other: \_\_\_\_\_

**GASTROINTESTINAL** (1=never, 10=always)

1 2 3 4 5 6 7 8 9 10 Gas

1 2 3 4 5 6 7 8 9 10 Bloating

1 2 3 4 5 6 7 8 9 10 Diarrhea

1 2 3 4 5 6 7 8 9 10 Constipation

1 2 3 4 5 6 7 8 9 10 Pain

1 2 3 4 5 6 7 8 9 10 Nausea

1 2 3 4 5 6 7 8 9 10 Vomiting

**What is the color of your stool?**

Black

Red

Brown Tan

Yellow Green

**What is the consistency of your stool?**

Solid sausage

Loose sausage

Pellets

Mushy

Runny

**NEUROLOGICAL** (1=OK, 10=always)

1 2 3 4 5 6 7 8 9 10 Tremors

1 2 3 4 5 6 7 8 9 10 Restlessness

1 2 3 4 5 6 7 8 9 10 Balance

1 2 3 4 5 6 7 8 9 10 Coordination

**SKIN** (1=ok, 10=always)

1 2 3 4 5 6 7 8 9 10 Rashes

1 2 3 4 5 6 7 8 9 10 Redness

1 2 3 4 5 6 7 8 9 10 Inflammation

1 2 3 4 5 6 7 8 9 10 Itching

1 2 3 4 5 6 7 8 9 10 Eruptions

1 2 3 4 5 6 7 8 9 10 Bruising

Do you have warts? Keloids? Moles? Other? \_\_\_\_\_

**GENITO/URINARY**

General status? \_\_\_\_\_

**FEMALE** (1=OK, 10=very, very bad)

1 2 3 4 5 6 7 8 9 10 Regularity

1 2 3 4 5 6 7 8 9 10 Flow

1 2 3 4 5 6 7 8 9 10 Pain

1 2 3 4 5 6 7 8 9 10 Cramping

1 2 3 4 5 6 7 8 9 10 Irritability

1 2 3 4 5 6 7 8 9 10 Headaches

**MALE** (1=never, 10=always)

1 2 3 4 5 6 7 8 9 10 Night time urination

1 2 3 4 5 6 7 8 9 10 Urgency/hesitancy/change in urinary stream

1 2 3 4 5 6 7 8 9 10 Prostrate enlargement

1 2 3 4 5 6 7 8 9 10 Impotence

1 2 3 4 5 6 7 8 9 10 Erectile dysfunction

*Thanks so much for taking the time and energy to complete this form. Dr. Janet O-L.*